

## Lecture 9: Root Locus Rules

February 4, 2009

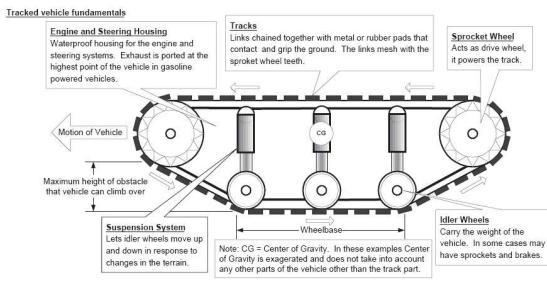
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## Questions from the homework

- Time constant and frequency response
- Time constant of second order system (with complex poles and with real poles)

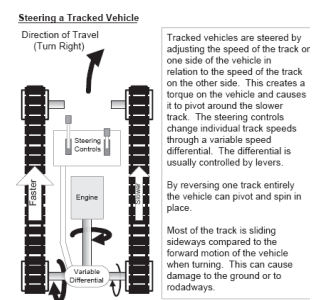
## About Lab 2

- What is tracked vehicle?



## About Lab 2

- What is tracked vehicle?
- Turning control of a tracked vehicle
  - Internal view: nonlinear and complex relationships
  - External view: simplified LTI input-output relationships

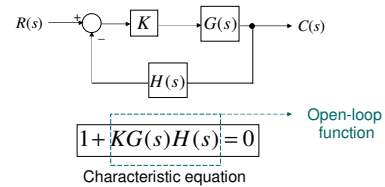


## About last lecture

- Stability by simulation
- Introduction to root locus
  - Definition: A **root locus** of a system is a plot of the roots of the system characteristic equation (the poles of the closed-loop transfer function) as some parameter of the system is varied

## About last lecture

- Stability by simulation
- Introduction to root locus
  - Definition
  - General system for root locus



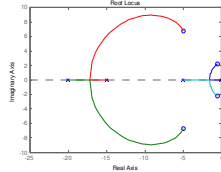
## About last lecture

- Stability by simulation
- Introduction to root locus
  - Definition
  - General system for root locus
  - Matlab program for root-locus plot: ??
  - Observations: ??

$$G(s) = \frac{(s^2 + s + 5)(s^2 + 10s + 70)}{s(s + 5)(s + 15)(s + 20)},$$

$$H(s) = 1$$

- Root-locus example:  
pitch control of the  
1903 Wright Flyer



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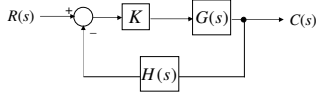
## Outline of this lecture

- Some important concepts
- Six rules for root-locus plot

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## Some important concepts

- Angle criterion



$$\sum (\text{all angles from the finite zeros}) - \sum (\text{all angles from the finite poles}) = r(180^\circ) \quad r = \pm 1, \pm 3, \dots$$

where the poles and zeros are those of the open-loop function

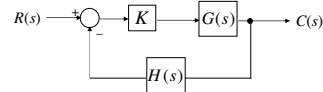
$$\angle KG(s)H(s) = r(180^\circ), \quad \text{where } r = \pm 1, \pm 3, \dots$$

Why?

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## Some important concepts

- Angle criterion



$$\angle KG(s)H(s) = r(180^\circ), \quad \text{where } r = \pm 1, \pm 3, \dots$$

Why?

$$\begin{aligned} 1 + KG(s)H(s) &= 0 \\ KG(s)H(s) &= -1 \end{aligned}$$

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## Some important concepts

- Angle criterion
- Magnitude criterion

$$|KG(s)H(s)| = 1$$

Why?

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## Some important concepts

- Angle criterion
- Magnitude criterion

- Axis crossings

- The points where the root locus intersects the imaginary axis indicate the values of  $K$  at which the closed loop system is marginally stable

Question: How to find the imaginary-axis crossing points?

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### Some important concepts

- Angle criterion
- Magnitude criterion

#### • Axis crossings

- The points where the root locus intersects the **imaginary axis** indicate the values of  $K$  at which the closed loop system is **marginally stable**

Question: How to find the imaginary-axis crossing points?

$$1 + KG(j\omega)H(j\omega) = 0$$

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### Rule 1

- The root locus is symmetrical with respect to the real axis

Why?

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### Rule 1

- The root locus is symmetrical with respect to the real axis

Why?

Properties of complex conjugate:

$$\overline{uv} = (\overline{u})(\overline{v})$$

$$\overline{u+v} = \overline{u} + \overline{v}$$

$$\overline{\left(\frac{u}{v}\right)} = \frac{\overline{u}}{\overline{v}}$$

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### Rule 2

- The root locus originates on the poles of  $G(s)H(s)$  (for  $K = 0$ ) and terminates on the zeros of  $G(s)H(s)$  (as  $K \rightarrow \infty$ ), including those zeros at infinity

Why?

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### Rule 2

- The root locus originates on the poles of  $G(s)H(s)$  (for  $K = 0$ ) and terminates on the zeros of  $G(s)H(s)$  (as  $K \rightarrow \infty$ ), including those zeros at infinity

Why?

$$1 + KG(s)H(s) = 1 + \frac{Kb_m(s-z_1)\cdots(s-z_m)}{(s-p_1)\cdots(s-p_n)} = 0$$

$$(s-p_1)\cdots(s-p_n) + Kb_m(s-z_1)\cdots(s-z_m) = 0$$

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### Rule 3

- If the open-loop function has zeros at infinity, the root locus approaches asymptotes as  $K$  approaches infinity. The asymptotes are located at the angles

$$\theta = \frac{r180^\circ}{\alpha}, \quad \alpha = n - m, \quad r = \pm 1, \pm 3, \dots$$

and these asymptotes intersect the real axis at the point

$$\sigma_a = \frac{(\text{sum of finite poles}) - (\text{sum of finite zeros})}{(\text{number of finite poles}) - (\text{number of finite zeros})}$$

Why?

Hint: Angle criterion

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Exercise: Angles of asymptotes

$\alpha$	Angles of asymptotes	Examples $[G(s)H(s)]$
0	No asymptotes	
1	??	$1/(s+1)$
2	??	$1/[s(s+1)]$
3	??	$1/s^3$
4	??	$1/[s(s+1)(s+2)(s+3)]$

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### Rule 4

- The root locus includes all points on the real axis to the left of an odd number of real critical frequencies (poles and zeros)

Why?

Hint: Angle criterion

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### Rule 5

- The **breakaway points** on a root locus will appear among the roots of the polynomial obtained from either

$$\frac{d[G(s)H(s)]}{ds} = 0 \quad \text{Why?}$$

or, equivalently,

$$N(s)D'(s) - N'(s)D(s) = 0,$$

where  $N(s)$  and  $D(s)$  are the numerator and denominator polynomials, respectively, of  $G(s)H(s)$

Points at which two or more branches of the locus come together and then part (break away)

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### Rule 5

- The breakaway points on a root locus will appear among the roots of the polynomial obtained from either  $\frac{d[G(s)H(s)]}{ds} = 0$  or, equivalently,  $N(s)D'(s) - N'(s)D(s) = 0$ , where  $N(s)$  and  $D(s)$  are the numerator and denominator polynomials, respectively, of  $G(s)H(s)$

- More on breakaway points
  - Break points often occur on the real axis, but they may appear anywhere in the  $s$ -plane
  - The loci that approach/diverge from a breakaway point do so at angles spaced equally about the break point
  - The angles at which they arrive/leave are a function of the number of loci that approach/diverge from the breakaway point

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### Rule 6

- Loci will depart from a pole  $p_j$  (arrive at a zero  $z_j$ ) of  $G(s)H(s)$  at the angle  $\theta_d$  ( $\theta_a$ ), where

$$\theta_d = \sum_i \theta_{zi} - \sum_{i, i \neq j} \theta_{pi} + r(180^\circ)$$

$$\theta_a = \sum_i \theta_{pi} - \sum_{i, i \neq j} \theta_{zi} + r(180^\circ)$$

and where  $r = \pm 1, \pm 3, \dots$  and  $\theta_{pi}$  ( $\theta_{zi}$ ) represent the angles from pole  $p_i$  (zero  $z_i$ ), respectively, to  $p_j$  (zero  $z_j$ )

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### Disturbance, robustness, and walking robot



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## References

- C. L. Phillips and R. D. Harbor. Feedback Control Systems, 4th Edition, Prentice Hall, 2000.
- <http://www.bostondynamics.com/content/sec.php?section=BigDog>
- [http://www.cpdee.ufmg.br/~palhares/aula6\\_csl.pdf](http://www.cpdee.ufmg.br/~palhares/aula6_csl.pdf)